

SONTERRA MUNICIPAL UTILITY DISTRICT

AGENDA

MARCH 24, 2020

TO: THE BOARD OF DIRECTORS OF SONTERRA MUNICIPAL UTILITY DISTRICT AND ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of Sonterra Municipal Utility District will hold a *special* meeting on **Tuesday, March 24, 2020, at 12:00 noon.**

THIS MEETING WILL BE HELD VIA TELEPHONE CONFERENCE CALL PURSUANT TO SECTION 551.125, TEXAS GOVERNMENT CODE, AS MODIFIED TEMPORARILY BY GOVERNOR GREG ABBOTT, AND THE RELATED GUIDANCE FROM THE OFFICE OF THE TEXAS ATTORNEY GENERAL, IN CONNECTION WITH THE GOVERNOR'S COVID-19 DISASTER PROCLAMATION.

MEMBERS OF THE PUBLIC ARE ENTITLED TO PARTICIPATE IN AND TO ADDRESS THE BOARD OF DIRECTORS DURING THE MEETING. THE TOLL-FREE DIAL IN NUMBER FOR THE MEETING IS 1-888-510-5505 AND THE PARTICIPANT CODE IS 322512. PLEASE FOLLOW THE INSTRUCTIONS PROVIDED BY THE SYSTEM TO ACCESS THE MEETING.

AN ELECTRONIC AGENDA PACKET FOR THE MEETING IS AVAILABLE AT THE FOLLOWING LINK:

<https://abaustin.sharefile.com/share/view/sd538f44a2d14aa28/foab2774-83ef-45ff-b498-a7fc4a5f651d>

THIS MEETING WILL BE RECORDED AND, FOLLOWING THE MEETING, THE RECORDING WILL BE MADE AVAILABLE AT THE SAME LINK SPECIFIED ABOVE.

The following matters may be considered and acted upon at the meeting:

BOND ITEMS

1. District's \$14,450,000 Unlimited Tax and Revenue Bonds, Series 2020, including:
 - (a) Receive and review bids for \$14,450,000 Unlimited Tax and Revenue Bonds, Series 2020;
 - (b) Award sale of \$14,450,000 Unlimited Tax and Revenue Bonds, Series 2020;
 - (c) Order Authorizing the Issuance of \$14,450,000 Sonterra Municipal Utility District Unlimited Tax and Revenue Bonds, Series 2020; Levying an Ad Valorem Tax and a Pledge of Net Revenues of the District's Waterworks and Sanitary Sewer System in Support of the Bonds; Approving Official Statement;

Authorizing the Execution of a Paying Agent/Registrar Agreement; Awarding the Sale of the Bonds; and Authorizing Other Matters Related to the Issuance of the Bonds;

- (d) Statement on Auditing Standards No. 133 Official Statement Management Representation Letter;
 - (e) Authorize payment of Attorney General bond review fee;
 - (f) Any other matters in connection with District's \$14,450,000 Unlimited Tax and Revenue Bonds, Series 2020;
2. Proposed Unlimited Tax Refunding Bonds, Series 2020, including:
- (a) Financial Advisor's report and recommendation regarding refinancing opportunity;
 - (b) Preliminary Schedule of Events;
 - (c) Delegated pricing procedures, including designation of Pricing Officer and Alternate Pricing Officer;
 - (d) Designation of underwriter;
 - (e) Order Authorizing the Issuance of Sonterra Municipal Utility District Unlimited Tax Refunding Bonds; Levying an Ad Valorem Tax in Support of the Bonds; Approving an Official Statement; Authorizing the Execution of a Bond Purchase Agreement, a Paying Agent/Registrar Agreement and an Escrow Agreement; Establishing Procedures for Selling and Delivering the Bonds; and Authorizing Other Matters Related to the Issuance of the Bonds;
 - (f) Authorize District's financial advisor to apply for municipal bond rating(s) and municipal bond insurance;
 - (g) Authorize payment of Attorney General bond review fee;
 - (h) Any other matters related to the proposed refunding bonds;

CONSENT ITEMS

- 3. Amended and Restated Information Form;
- 4. Engagement letter with McCall Gibson Swedlund Barfoot PLLC for report on reimbursable costs for District's \$14,450,000 Unlimited Tax and Revenue Bonds, Series 2020;

DISCUSSION/ACTION ITEMS

- 5. District utility and services rates, including adoption of revised rate structure and approval of amendment to District rate order;
- 6. Update on delivery of surface water supply/Lone Star Regional Water Authority matters, including:

- (a) Notice of Change in Water Supply Disinfectant from Free Chlorine to Chloramines,
 - (b) Proposed general public information notice;
7. District response to Coronavirus/COVID-19 and related protocol, policies, and procedures, including:
- (a) Utility matters, including disconnection and late fee policies;
 - (b) District website, including website access, administration, and postings;
 - (c) Meeting protocol, including:
 - (i) Authorizing teleconference Board meetings;
 - (ii) Authorizing purchase of any equipment or programs necessary for teleconference meetings;
 - (iii) Excusing non-essential consultants/staff from Board meeting;
 - (d) Approving alternative processes for payment of bills and invoices, fund transfers, and other financial actions, including appointing any necessary committees, approving alternative signatories, and adopting any related resolutions;
 - (e) Any other action items related to the District's response to Coronavirus/COVID-19;
8. Future meeting schedule.

The Board of Directors is authorized by the Texas Open Meetings Act, Chapter 551, Texas Government Code, to convene in closed or executive session for certain purposes, including receiving legal advice from the District's attorney (Section 551.071); discussing real property matters (Section 551.072); discussing gifts and donations (Section 551.073), discussing personnel matters (Section 551.074) and discussing security personnel or devices (Section 551.076). If the Board of Directors determines to go into executive session to discuss any item on this agenda, the presiding officer will announce that an executive session will be held and will identify the item to be discussed and the provision of the Open Meetings Act that authorizes the closed or executive session.



Jan Paul Chittfield

 Attorney for the District

 Sonterra Municipal Utility District is committed to compliance with the Americans with Disabilities Act. Reasonable accommodations and equal access to communications will be provided upon request. Please call Armbrust & Brown, PLLC at (512) 435-2300 for additional information. Hearing or speech disabled persons equipped with telecommunications devices for the deaf may utilize the statewide Relay Texas program, 1-800-735-2988.